



Southeast Wyoming Estate Planning Council

2019-2020 Membership Application

Please Verify the information, Correct as Needed, Complete Information and Sign

Personal Information:

Name:

Company Name:

Address:

Phone:

Fax:

Email Address:

Website Address:

Profession/Designation:

Attorney__ CPA__ CLU__ CFP__ Trust Officer__ Wills&Trusts__
Investments (Management, Advising, Products)____ Other_____

Speaker Ideas and Comments (use back if necessary):

I would like to hear more about: _____

Is there a speaker(s) you would like to recommend? _____

Other Comments: (use back as necessary) _____

____ I Am Planning On Attending the Banquet with a guest

____ I Am Planning On Attending the Banquet

____ I Am Unable to Attend the Banquet

Signature

Date



Southeast Wyoming Estate Planning Council

2019-2020 Membership Invoice **P. O. Box 1935, Cheyenne, WY 82003-1935**

Annual Dues

\$225

Please remit payment with your Membership Application in the enclosed envelope. Paying your dues prior to the banquet allows you to participate in the drawing.

The Council is an association of attorneys, chartered life underwriters, chartered financial consultants, certified public accountants, trust officers, certified financial planners, and professionals from non-profit organizations. Members share a common interest in fostering intelligent cooperation and cordial understanding among its members in the field of estate planning; assisting members in keeping abreast of laws and conditions affecting business, personal and estate taxation; encouraging members to have as their goal to render the best professional services; and educating the public on the necessity and advisability of proper estate planning.

2019-2020 Calendar of Events

September 26	Annual Banquet Cheyenne Country Club Social 6:00 – 7:00 PM Dinner 7:00 PM
October 29	Bob Leonard 2018 Tax Cuts and Job Act
November 26	MHP Chris Johnson
January 28	Open
February 25	Open
March 31	Open
April 28	Open
May 26	Open