

Amy Kane

Senior Wealth Planning Strategist Denver, Colorado/Northern Region



Amy Kane is a senior wealth planning strategist located in the Colorado Wells Fargo Private Bank office. Mrs. Kane works with clients to help develop custom wealth plans and implement solutions based on a thorough understanding of their personal values, asset growth and wealth transfer goals, as well as vision for their legacy.

Prior to joining Wells Fargo, Mrs. Kane worked at U.S. Bank Private Wealth Management for 6 years as a senior wealth planner. She provided analysis and advanced wealth planning strategies to help high net worth clients work toward their goals. Prior to U.S. Bank, she was an executive director/senior wealth advisor for J.P. Morgan Private Bank in Chicago, IL for 10 years. Amy has been in the financial services industry for over 21 years.

Mrs. Kane earned a Bachelor of Science in Accounting and Finance from Indiana University. She earned the Certified Public Accountant (CPA), Certified Financial Planner, and Certified Trust and Financial Advisor designations.

Mrs. Kane is a member of the Denver Estate Planning Council and a member of Women United.

Amy lives in the Platt Park neighborhood of Denver with her husband and two daughters.

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