

WELLS  
FARGO

The Private Bank

# Kenan Peterson

Senior Wealth Planner  
Northern Division



## Professional experience

- Kenan Peterson joined Wells Fargo Private Bank in 2015 and is currently a Senior Wealth Planner.
- Mr. Peterson works with clients to help develop custom wealth plans and implement solutions based on a thorough understanding of their personal values, asset structure, wealth transfer goals, and vision for their legacy.
- Prior to joining Wells Fargo, Mr. Peterson worked at Gassman Law Associates where he specialized in asset protection and estate planning for high-net worth individuals.
- Mr. Peterson has been in the financial services industry for over six years.

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## Education

- Masters of Laws in Taxation from the University Florida Levin College of Law
- Juris Doctor from DePaul University College of Law
- Bachelor of Arts in English from the University of Northern Colorado

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## Professional affiliations

- Minority Corporate Counsel Association, Chicago Bar Association, Clearwater Bar Association, Tax Section of the Florida Bar
- Cancer League of Colorado, Shepherd's Gate (Board Member)

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