



# Southeast Wyoming Estate Planning Council

## 2023-2024 Membership Application

Please Complete Information and Sign

### Personal Information:

Name:

Company Name:

Address:

Phone:

Fax:

Email Address:

Website Address:

Profession/Designation:

Attorney\_\_ CPA\_\_ CLU\_\_ CFP\_\_ Trust Officer\_\_  
Investments (Management, Advising, Products)\_\_\_\_ Other\_\_\_\_\_

### Speaker Ideas and Comments (use back if necessary):

I would like to learn more about: \_\_\_\_\_

Is there a speaker(s) you would like to recommend? \_\_\_\_\_

Other Comments: (use back as necessary) \_\_\_\_\_

**Annual Meeting Sept 29<sup>th</sup> 5:30 – 8 pm at the Cheyenne Country Club**

\_\_\_ **I Am Planning On Attending the Annual Meeting with a guest**

\_\_\_ **I Am Planning On Attending the Annual Meeting**

\_\_\_ **I Am Unable to Attend the Annual Meeting**

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Signature

Date



## **Southeast Wyoming Estate Planning Council**

**2023-2024 Membership Invoice**  
**P. O. Box 1935, Cheyenne, WY 82003-1935**

**Annual Dues**

**\$225**

**Please remit payment with your Membership Application to:**

**SEWEPC PO Box 1935, Cheyenne, WY 82003.**

The Council is an association of attorneys, chartered life underwriters, chartered financial consultants, certified public accountants, trust officers, certified financial planners, and professionals from non-profit organizations. Members share a common interest in fostering intelligent cooperation and cordial understanding among its members in the field of estate planning; assisting members in keeping abreast conditions and legislation affecting business, personal and estate taxation and planning; encouraging members to have as their goal to render the best professional services; and educating the public on the necessity and advisability of proper estate planning.

### **2023-2024 Calendar of Events**

**\*PLEASE NOTE: We are changing our meeting format to hold fewer meetings with more substantive content. Please watch for e-mails and check the website for updates on meetings and speakers.**

<b>September 26, 2023</b>	<b>Annual Meeting and Happy Hour 5:30 – 7:00 Westby Edge Brewing 714 West 20<sup>th</sup> Street, Cheyenne</b>
<b>October, 2023</b>	<b>Luncheon 12:00 – 1:30</b>
<b>February, 2024</b>	<b>Luncheon 12:00 – 1:30</b>
<b>April, 2024</b>	<b>Luncheon 12:00 – 1:30</b>
<b>May, 2024</b>	<b>End of Year Luncheon 12:00 – 1:30</b>